



*International Contract Manufacturer to Capital
Equipment and Consumer Industries*

ELECTROTECH INVESTMENTS LIMITED

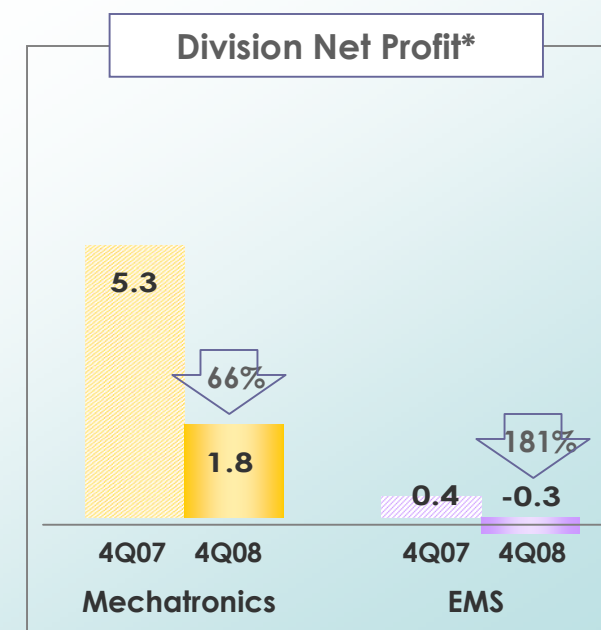
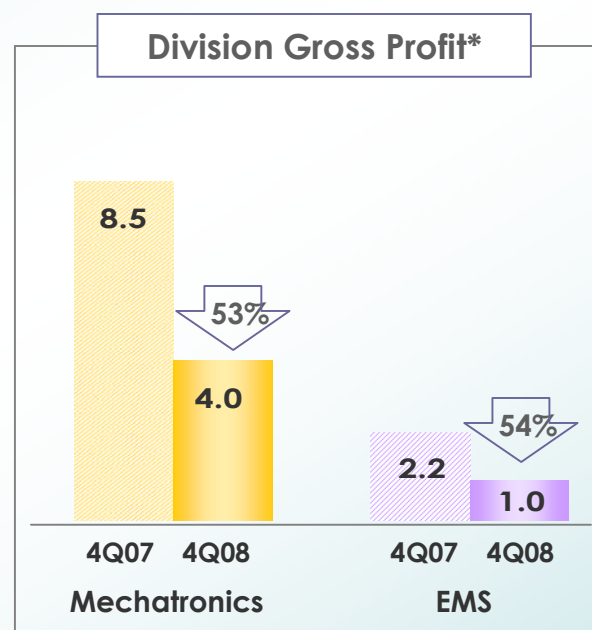
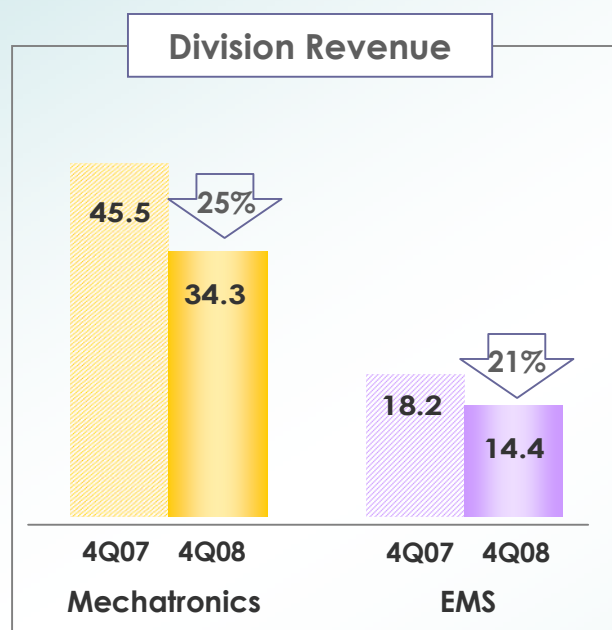
**FY2008
Results Presentation**

27 February 2009

- ❖ **Financial Review**
 - ❖ **4Q FY2008**
 - ❖ **FY2008**
- ❖ **Business Review and Outlook**
 - ❖ **Mechatronics Division**
 - ❖ **EMS Division**
- ❖ **Questions and Answers**

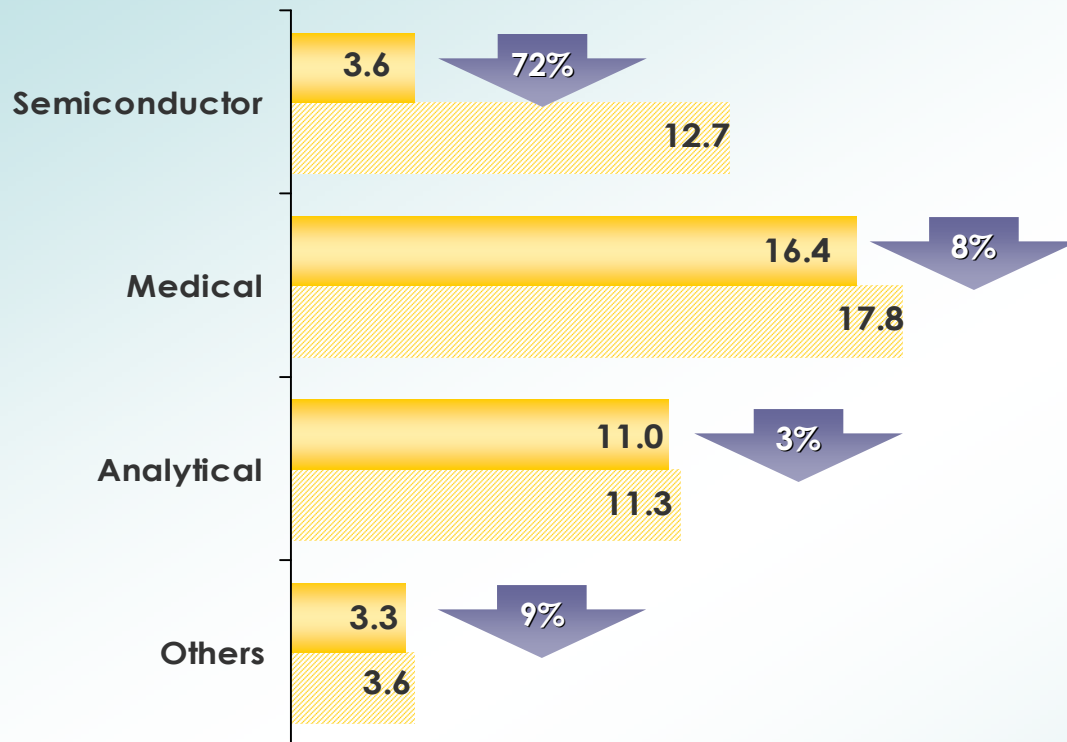
4Q08 – P&L Snapshot

(\$\$ m)	4Q08	4Q07	Chg y-o-y
Revenue	48.7	63.7	(24%)
Gross Profit (GP)	5.0	10.7	(53%)
Profit Before Tax	1.8	6.7	(73%)
Net Profit (NP)	1.3	5.6	(77%)
NP Margin	2.7%	8.8%	-
Effective Tax Rate	27.7%	16.0%	-

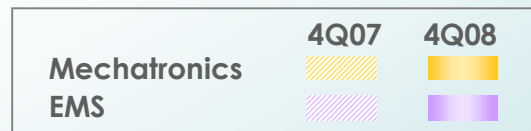
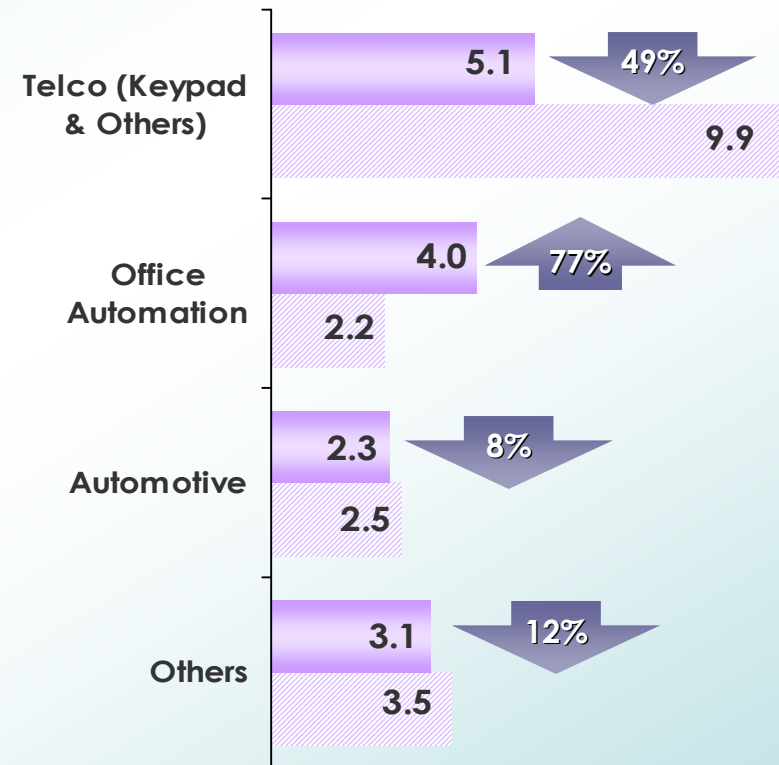


*Note: Excludes Investment Division

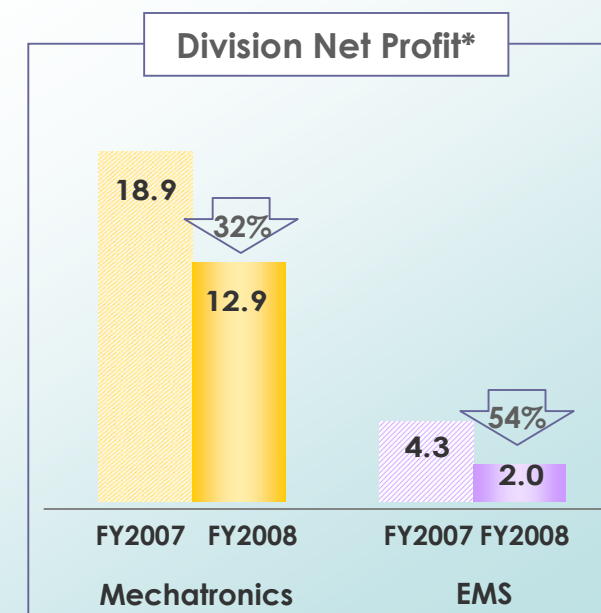
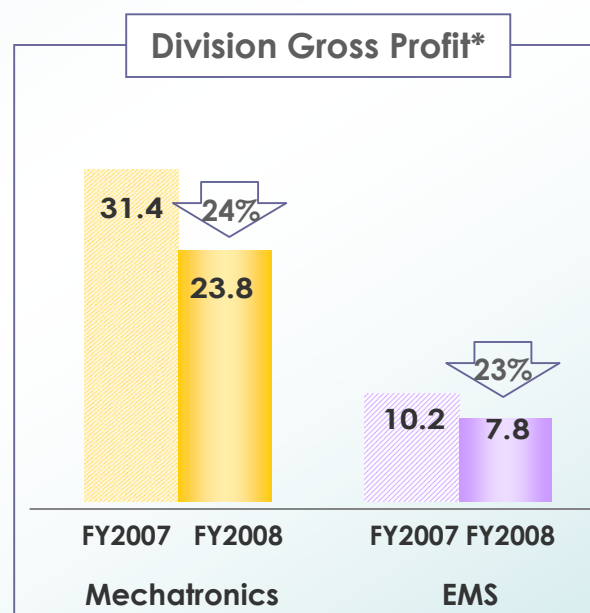
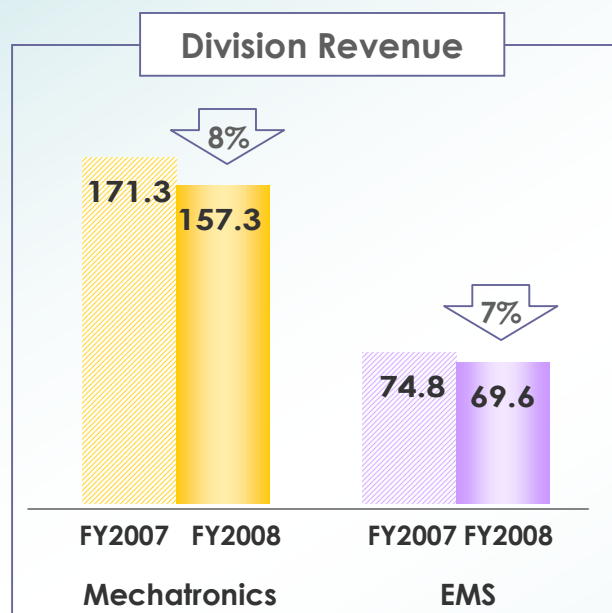
MECHATRONICS (\$\$ m)



EMS (\$\$ m)



(\$\$ m)	FY2008	FY2007	Chg y-o-y
Revenue	227.0	246.2	(8%)
Gross Profit (GP)	31.6	41.6	(24%)
Profit Before Tax	18.9	28.3	(33%)
Net Profit (NP)	14.7	23.0	(36%)
NP Margin	6.5%	9.3%	-
Effective Tax Rate	22.4%	18.8%	-



*Note: Excludes Investment Division

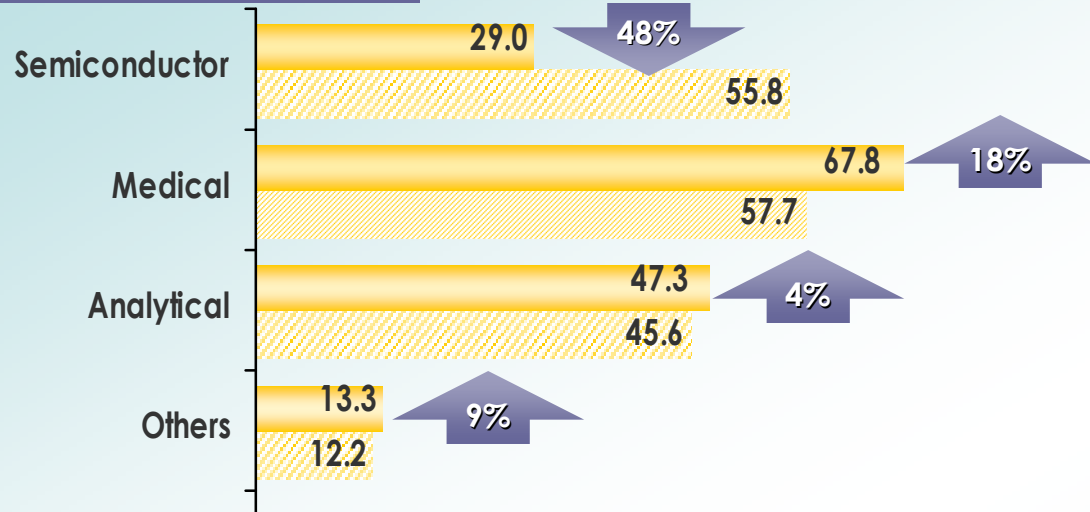
ElectroTech Investments Limited

FY2008 – Group Revenue Analysis

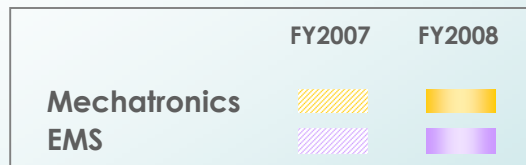
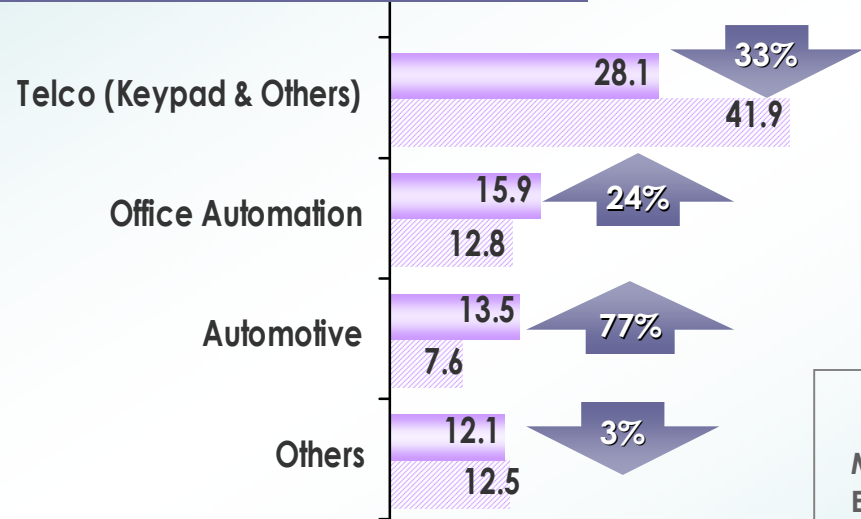


FY2008 Results Briefing

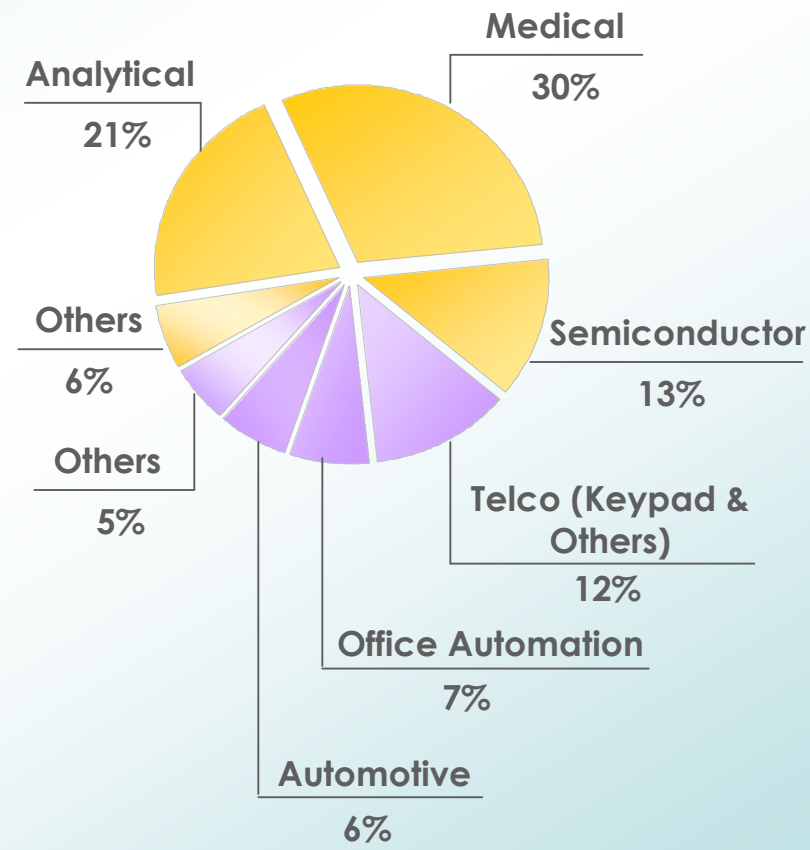
MECHATRONICS (\$\$ m)



EMS (\$\$ m)

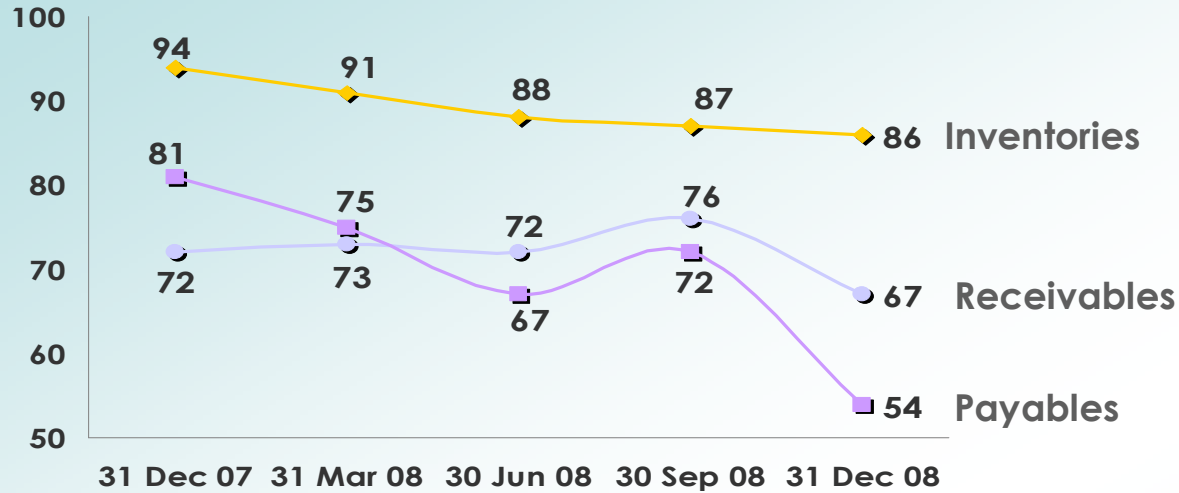


Breakdown by Business Segment

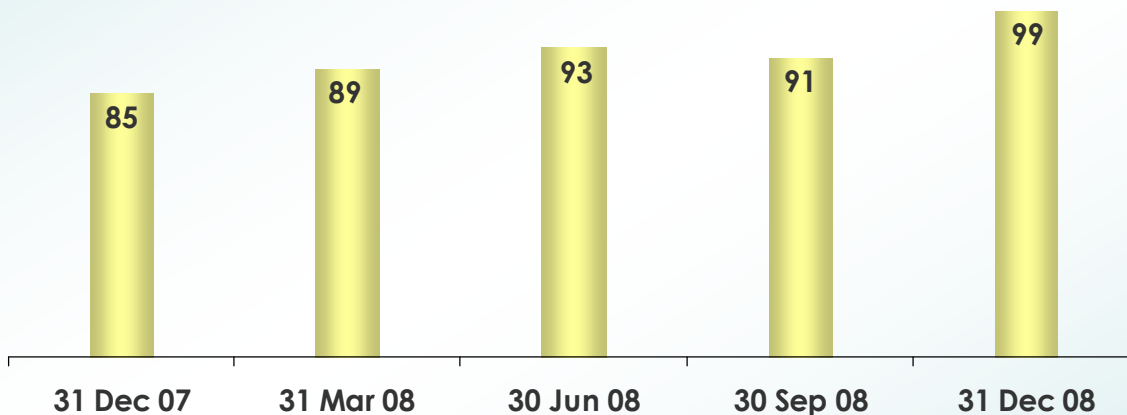


Breakdown by Division:
 Mechatronics – 69%, EMS – 31%

Turnover Days



Cash Conversion Cycle (Days)



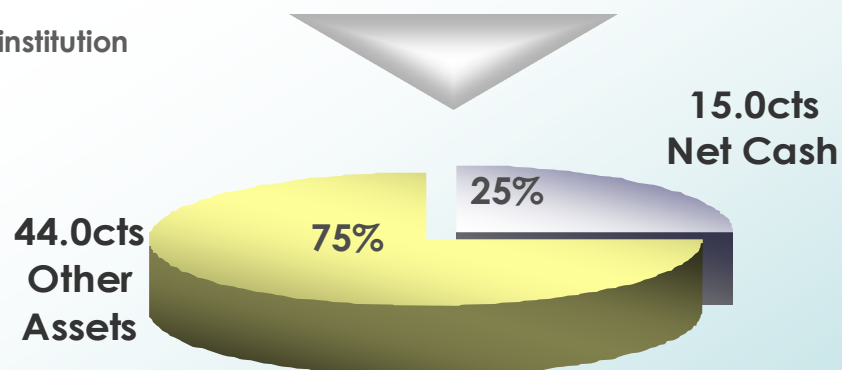
Cash Conversion Cycle (Days) = Days sales outstanding + Days inventory outstanding – Days payables outstanding

(\$\$ m)	FY2008	FY2007
Net cash flow from operations	14.9	11.2
Capital expenditure	5.7	8.9
Free cash flow	9.2	2.3

Balance Sheet Highlights

Balance Sheet (\$\$ m)	31 Dec 08	31 Dec 07
Cash and cash equivalents*	45.8	44.0
Total borrowings	0.2	0.8
Net gearing	Net cash	Net cash
Shareholders' equity	179.7	178.3
Net asset value per share (\$cents)	59.0	58.5

* Included short term fund with a financial institution



	31 Dec 08	31 Dec 07
Return-On-Average Equity	8.2%*	13.6%
Return-On-Average Equity (ex-Net Cash)	10.9%*	18.4%

*Annualised figures

Share Price (as at 24 Feb '09)	S\$0.165
Market Capitalisation (S\$ m)	50.3
Earnings per share (Scents)	4.82
Price/earnings ratio	3.42x
Price/NAV	0.28x



Mechatronics Division

Business Review & Outlook

Mechatronics Division

Sales and Net Profit

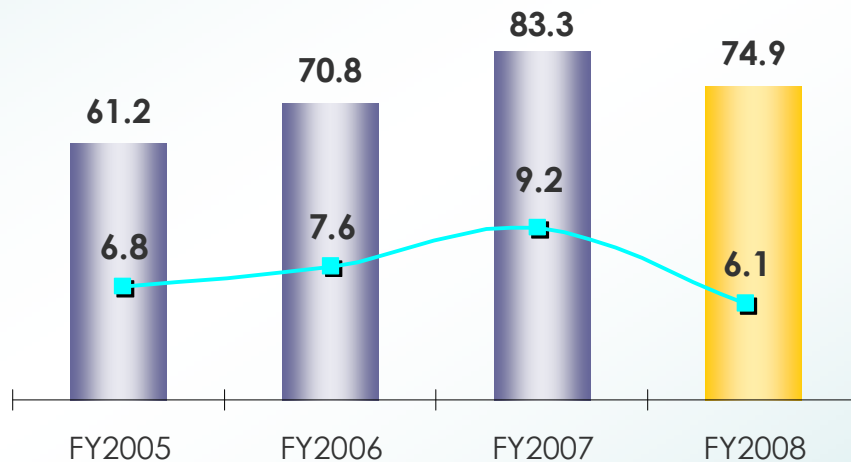
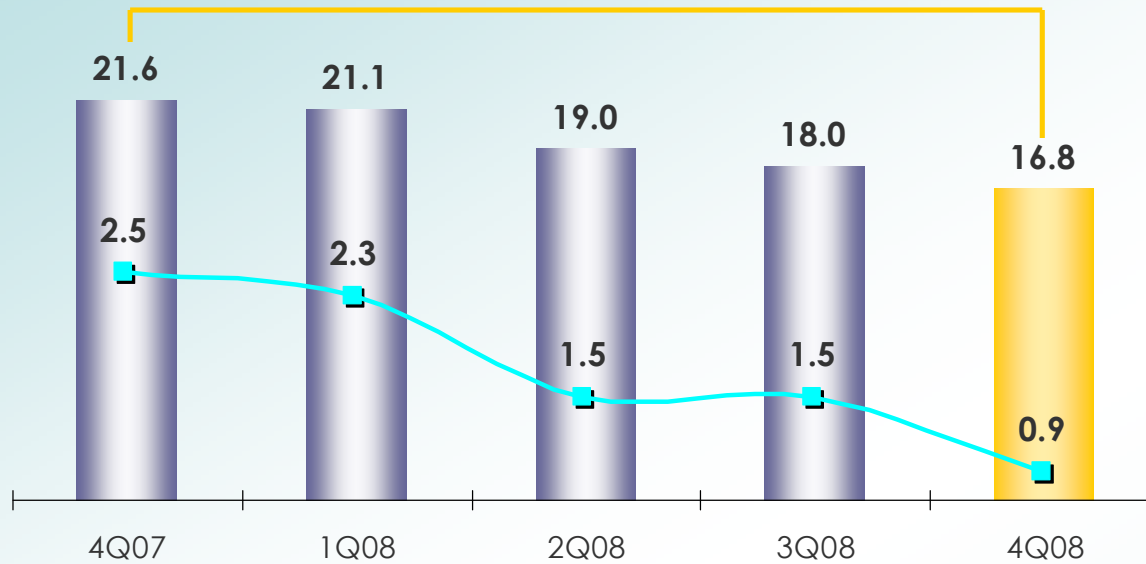
Revenue: -22%
Net Profit: -64%

Currency: Euro million

■ Revenue
— Net profit

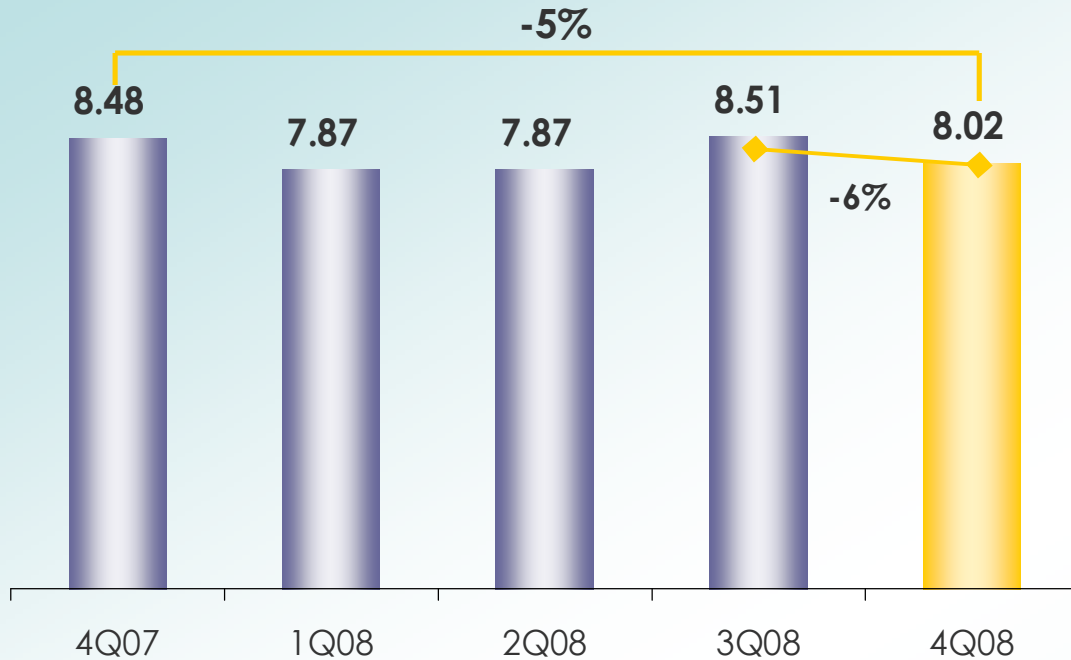
Net Profit Margin	
4Q07	11.6%
1Q08	10.9%
2Q08	7.9%
3Q08	8.3%
4Q08	5.3%

Net Profit Margin	
FY2005	11.1%
FY2006	10.7%
FY2007	11.0%
FY2008	8.2%



Mechatronics Division

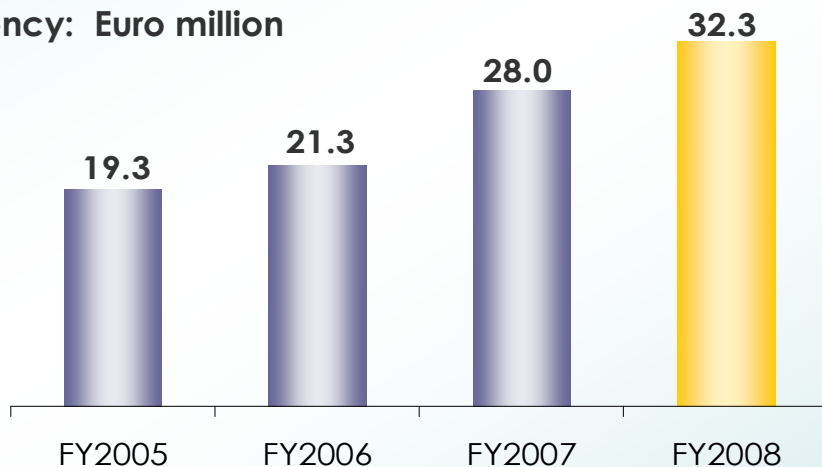
Sales Analysis – Medical Segment



4Q08 Review:

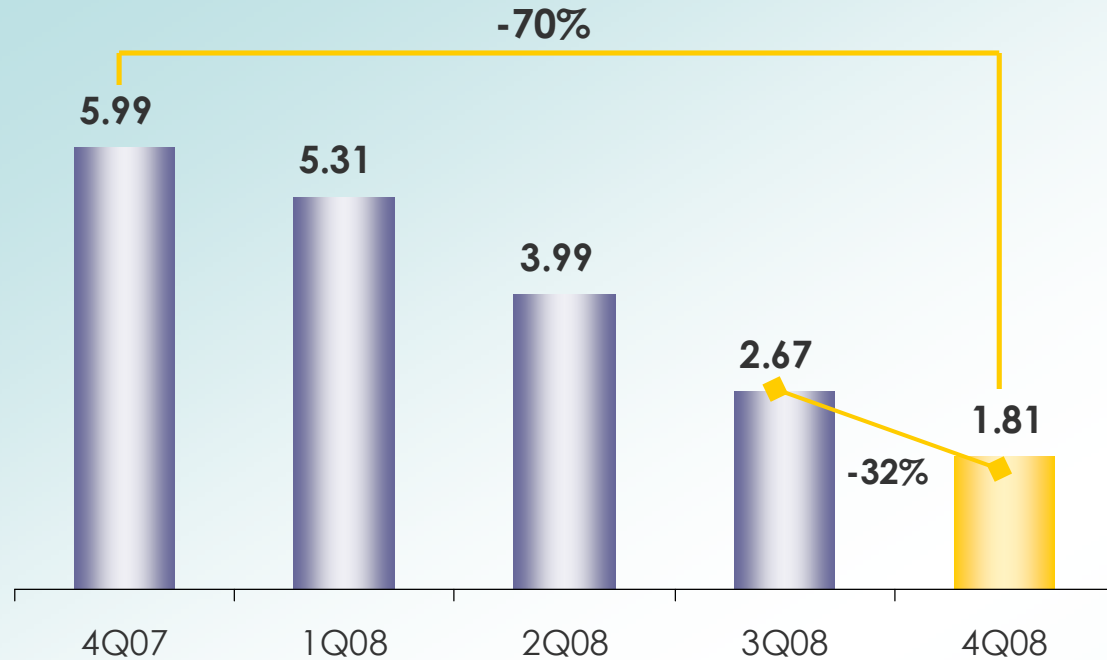
- Revenue driven mainly by increased orders for a product launched in 4Q07 for an existing customer
- Growth hampered by the continued delay in the market introduction of a new product for another existing customer

Currency: Euro million

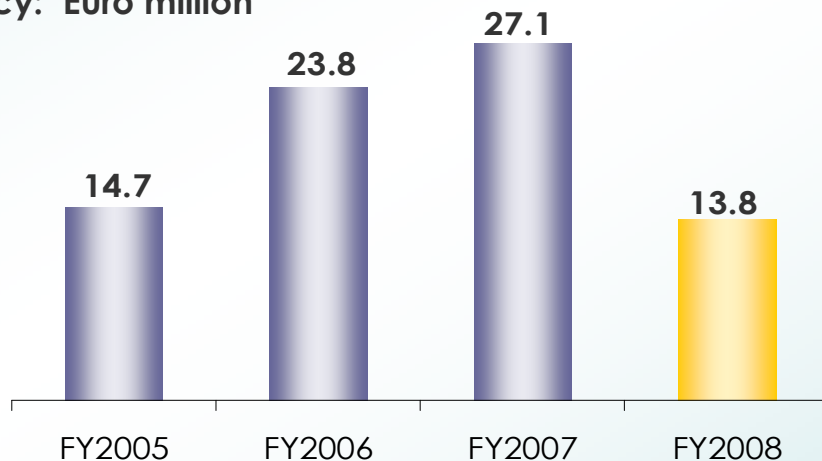


Mechatronics Division

Sales Analysis – Semiconductor Segment



Currency: Euro million

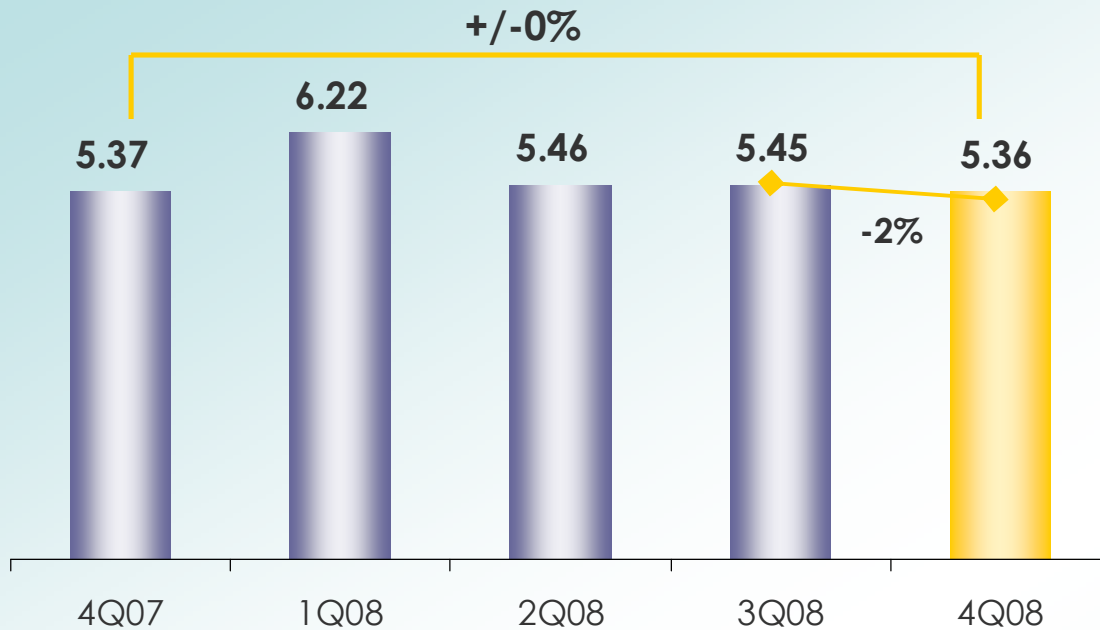


4Q08 Review:

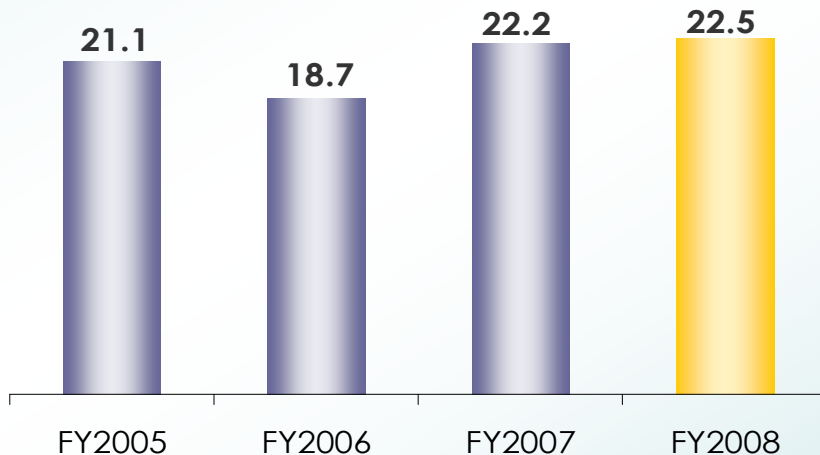
- Revenue continued to be impacted by the cyclical downturn in the semiconductor equipment industry

Mechatronics Division

Sales Analysis – Analytical Segment



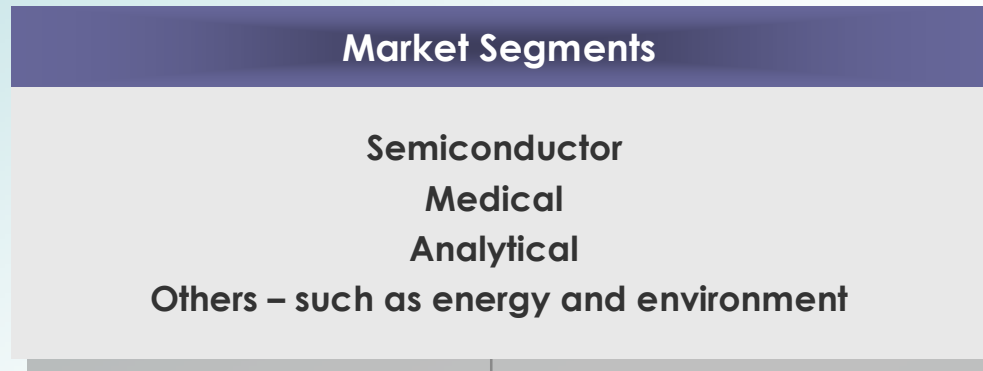
Currency: Euro million



4Q08 Review:

- Revenue remained relatively stable despite very depressed market conditions

Frencken Netherlands	Medical	<ul style="list-style-type: none"> • Redesign project for enhancement of an existing product 	<ul style="list-style-type: none"> • 2 new development projects – commercial production anticipated in 2010
	Semiconductor	<ul style="list-style-type: none"> • Recently completed project for a new customer - commercial production has commenced in small volumes 	<ul style="list-style-type: none"> • New design & development project for lithography equipment
	Analytical	<ul style="list-style-type: none"> • Ongoing development project - commercial production expected by 4Q09 	
Frencken Malaysia	Medical	<ul style="list-style-type: none"> • Commenced volume ramp-up in January 2009 of an existing module transferred from Frencken Netherlands 	<ul style="list-style-type: none"> • Commenced qualification of the next transfer module in 4Q08
	Semiconductor	<ul style="list-style-type: none"> • Commenced qualification of a range of modules for a new customer – date of commercial production to be determined closer to full product approval 	
	Analytical	<ul style="list-style-type: none"> • Ongoing qualification for the transfer of a higher integration level of an existing module from Frencken Netherlands 	



Strategic Initiatives

- Focus on design and assembly projects while increasing outsourcing of machined components
- Continuous product transfers to Frencken Malaysia
- Proposed merger with ETLA Limited for geographical expansion and faster time-to-market
- Build global presence in strategic, key and emerging markets

Strategic Alliances

- CFRR alliance with 3 other 'best in class' technology companies
- Progressing on 3 new projects for new and existing customers



EMS Division Business Review & Outlook

EMS Division

Sales and Net Profit

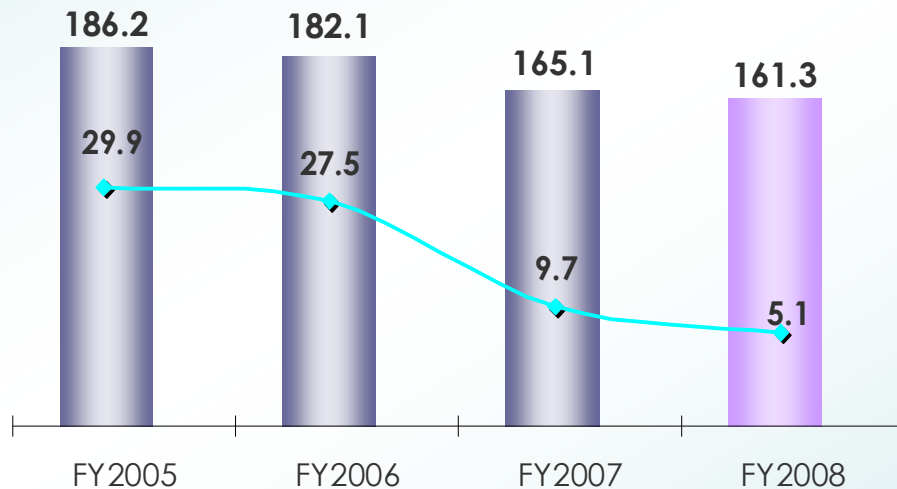
Revenue: -16%
Net Profit: -140%



Currency: RM million

■ Revenue
— Net profit

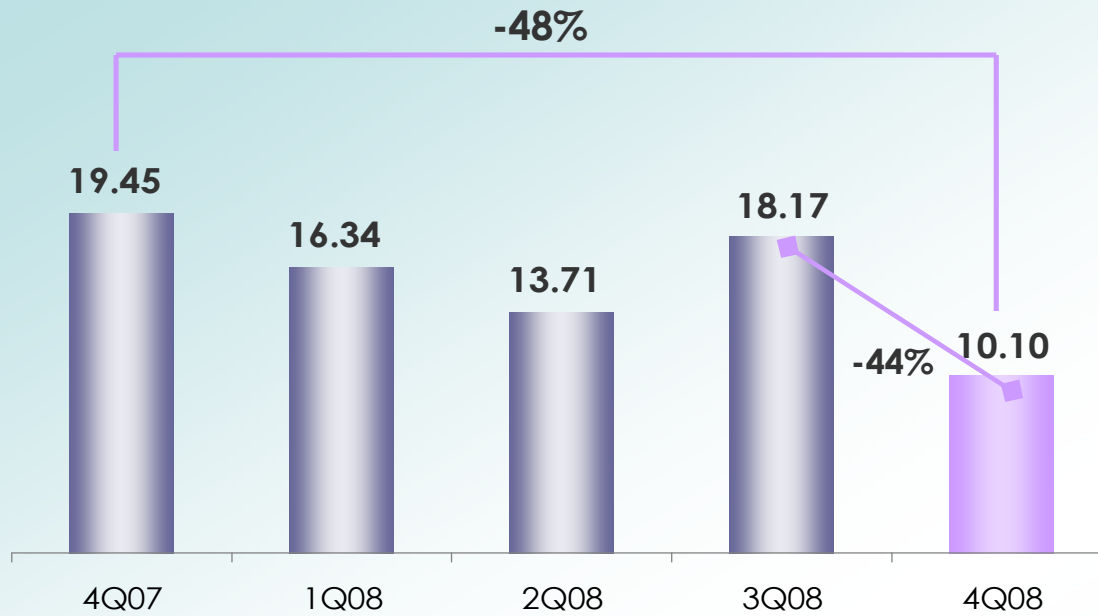
Net Profit Margin	
4Q07	2.0%
1Q08	-1.3%
2Q08	5.2%
3Q08	8.1%
4Q08	-0.9%



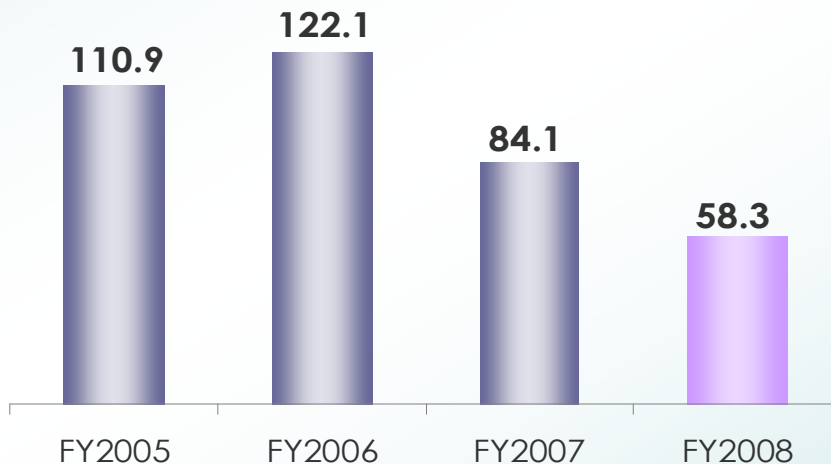
Net Profit Margin	
FY2005	16.1%
FY2006	15.1%
FY2007	5.9%
FY2008	3.2%

EMS Division

Sales Analysis – Keypad Segment



Currency: RM million

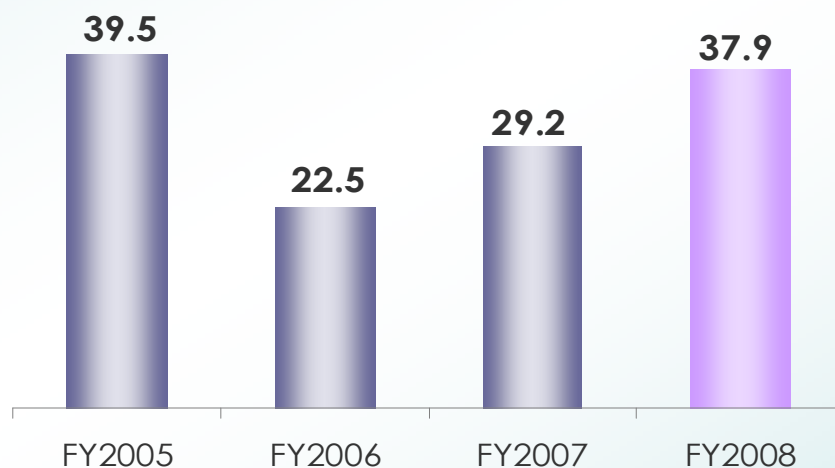


4Q08 Review:

- Experienced an unusually steep decline in orders
- Order visibility was very short and volatility was exceptionally high



Currency: RM million

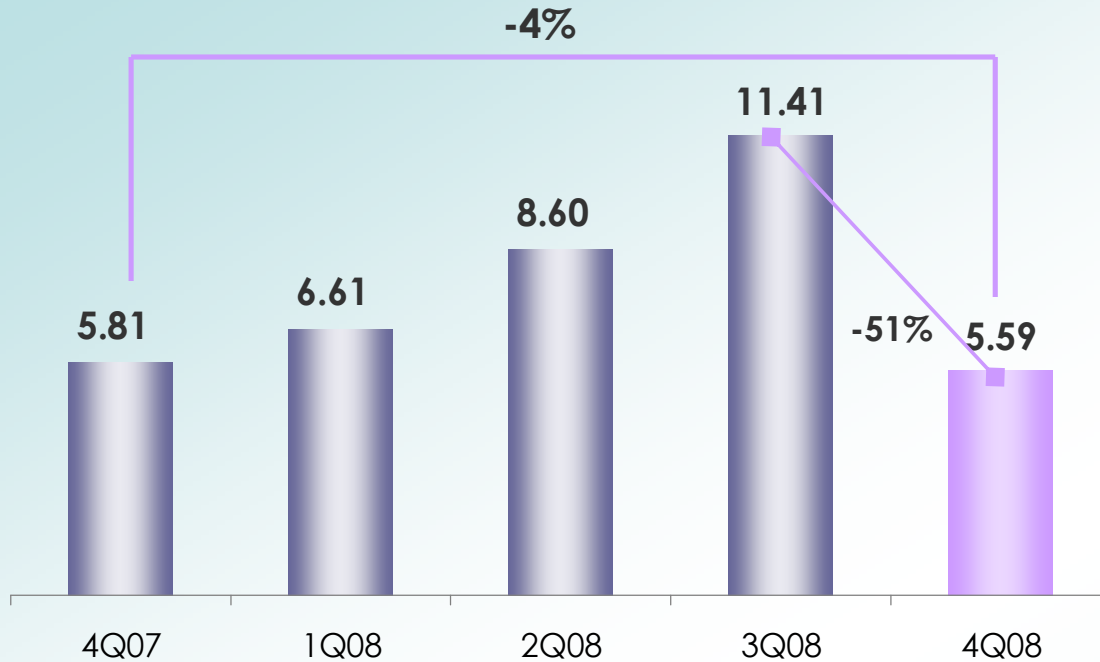


4Q08 Review:

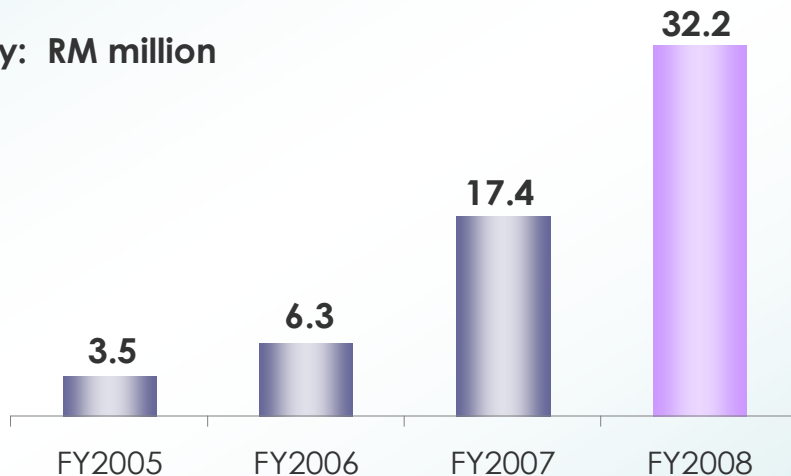
- Revenue driven by the recent commercial production launch of mailing system products for a major customer
- Growth hampered by the depressed market conditions worldwide

EMS Division

Sales Analysis – Automotive Segment



Currency: RM million



4Q08 Review:

- Growth was badly affected by extremely depressed market conditions
- Despite a sharp revenue decline in 4Q08, FY2008 yoy revenue growth was 85% over FY2007

Keypad	<ul style="list-style-type: none">• Realigning cost and production capacity to be in line with current demand	<ul style="list-style-type: none">• Delays in mass production dates for new models/projects
Office Automation	<ul style="list-style-type: none">• Anticipated commercial production for one of two ongoing industrialisation projects has been rescheduled from 1Q09 to 2Q09• The other project remains on track for commercial production in 4Q09	<ul style="list-style-type: none">• Commencement of a new industrialisation project delayed from 4Q08 to 4Q09. Target date for commercial production not yet defined
Automotive	<ul style="list-style-type: none">• Expecting production launch of 2 industrialisation projects in 2Q09	<ul style="list-style-type: none">• Upgrading of assembly and test facilities nearing completion• Expect mass production of a new module assembly project in 2Q/3Q09

This presentation contains certain statements that are not statements of historical fact, i.e. forward-looking statements. Investors can identify some of these statements by forward-looking items such as 'expect', 'believe', 'plan', 'intend', 'estimate', 'anticipate', 'may', 'will', 'would', and 'could' or similar words. However, you should note that these words are not the exclusive means of identifying forward-looking statements. These forward-looking statements are based on current expectations, projections and assumptions about future events. Although ElectroTech Investments Limited believes that these expectations, projections, and assumptions are reasonable, these forward-looking statements are subject to the risks (whether known or unknown), uncertainties and assumptions about ElectroTech Investments Limited and its business operations.

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- changes in the political, social and economic conditions and regulatory environment in the jurisdictions where we conduct business or expect to conduct business;
- the risk that we may be unable to realise our anticipated growth strategies and expected internal growth;
- changes in and new developments in technologies and trends;
- changes in currency exchange rates;
- changes in customer preferences and needs;
- changes in competitive conditions in our customers' industries and our ability to compete under these conditions;
- changes in pricing for our products; and
- changes in our future capital needs and the availability of financing and capital to fund these needs.

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Thank You

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